This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

The Journey Begins Here...

FLY-HI MARITIME TRAVELS LIMITED

(formerly known as Fly-Hi Maritime Travels Private Limited)

CIN: U63030DL2021PLC387367

(Please scan this QR Code to view the Prospectus and Abridged Prospectus)

Our Company was originally incorporated as a Private Limited Company under the name of ***"Fly-Hi Maritime Travels Private Limited"*** on September 29, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Further our Company was converted into Public Limited pursuant to resolution passed by our shareholders at Extra ordinary general meeting held on December 05, 2025 name of our company was changed from ***"Fly-Hi Maritime Travels Private Limited"*** to ***"Fly-Hi Maritime Travels Limited"*** and a fresh Certificate of Incorporation pursuant to conversion into Public Limited dated December 08, 2025 issued by the Registrar of Companies, Central Processing Centre. The CIN of our Company is U63030DL2021PLC387367. For details of incorporation, change of registered office of our Company, please refer to the section title ***"History and Corporate Structure"*** on page no. 153 of the Prospectus

Registered Office: SF-04, 2nd Floor, Vasant Square Mall, Vasant Kunj, New Delhi- 110070
Telephone: +91- 9152110080; **Website:** http://fhmtravels.in **E-mail:** cs@fhmtravels.in
Contact Person: Ms. Renu Agrawal, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. JITENDRA KUMAR NEGI AND MR. MRIDUL DILIP SINGHVI

DETAILS OF OFFER

Type	Fresh Issue	Offer for Sale	Total Issue Size
Fresh Issue and Offer for Sale	Upto 41,60,400 Equity Shares at the price of ₹ 102/- aggregating to ₹ 4,243.61 Lakhs	Upto 9,99,600 Equity Shares at the price of ₹ 102/- aggregating to ₹ 1,019.59 Lakhs	Upto 51,60,000 Equity Shares at the price of ₹ 102/-aggregating to ₹ 5,263.20 Lakhs

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH
ISSUE PRICE: ₹ 102/- PER EQUITY SHARE OF FACE VALUE OF ₹ 5/- EACH
THE ISSUE PRICE IS 20.40 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 IS 12.13 TIMES.

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (1) AND 253 (3) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 232 OF THE PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ISSUE OPENS ON: TUESDAY, SEPTEMBER 01, 2026	ISSUE CLOSES ON: THURSDAY, SEPTEMBER, 03, 2026	PROPOSED DATE OF LISTING: TUESDAY, SEPTEMBER 08, 2026

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our company manages end to end travel arrangements for crew of commercial shipping companies, ensuring that the crew members move seamlessly from their home country to the port of boarding. We manage their airline tickets, ground travel, hotel stay, visa application etc until they reach the desired port of boarding. Every movement of the crew members directly impacts the vessel schedules, compliances and operations. Our role is to absorb this complexity on behalf of shipping companies by planning and making end to end travel arrangements for the crew members and by offering them 24/7 support during their travel from their home country to the port of boarding. Modern shipping fleets operate with crew of mixed nationalities and therefore each crew member has to have a tailor made travel itinerary to ensure their arrival to the port of boarding as per the desired time and schedule. We work with commercial shipping companies to move their crew from countries to the port of boarding, we have commercial shipping companies as our customers from more than 6 countries. We offer the following services to the commercial shipping companies for their crew travel;

- Global crew ticketing;
- Route planning and travel design;
- Visa & Immigration co-ordination;
- OK to board confirmation;
- Real-time travel monitoring & disruption handling;
- After office hours & Emergency support;
- Boarding confirmation & journey closure;

Our company has a centralized operational model driven by a lean and efficient team. We have centralized our operations in our Mumbai office which is our corporate office. We arrange supply of hotels, airlines, car rentals, transfer providers, cruise companies and other via direct connectivity or through third party aggregators. We have appointed a distributor in UAE to manage a few customers based in foreign countries due to their international requirements. Our customers include a few marquee names in the commercial shipping industry. We are an International Air Transport Association (IATA) accredited company.

For detailed information on our business activities, please refer to Chapter titled ***"Our Business"*** beginning on page no 123 of the Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED *"ISSUE PROCEDURE"* BEGINNING ON PAGE 235 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI-I AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT MORE THAN 50% OF THE NET ISSUE
MARKET MAKER PORTION	2,64,000 EQUITY SHARES I.E. 5.12% OF THE ISSUE SIZE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

The above provided issue price is justified based on quantitative factors/ KPIs as disclosed in the ***"Basis for Issue Price"*** chapter beginning on page 90 of the Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the ***"Basis for Issue Price"*** chapter beginning on page 90 of the Prospectus and provided below in the advertisement.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors ("IIs") **
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI - Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.*
*For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section **"Issue Procedure"** beginning on page 235 of the Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.*
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

RISK TO INVESTORS

i. **SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY**

ii. *We derive a significant portion of revenue from markets outside India and any adverse developments in such markets or policies could adversely affect our business and results of operations.*

iii. *We have executed agreements with our large clients. If our customers choose not to source their requirements from us, or we are unable to procure new orders on a regular basis or at all, this may adversely affect our business, financial condition, results of operations and cash flows.*

iv. *Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.*

v. *Our Company has delayed in complying with certain statutory provisions under various laws. Such delayed compliance /lapses may attract certain penalties.*

vi. *There are certain discrepancies and non-compliances pertaining to GST, TDS, TCS, EPF and ESI noticed in some of our financial reporting and/or records relating to filing of returns and deposit of statutory dues with the taxation and other statutory authorities.*

*For a detailed understanding of the risks applicable to the Company, please refer to the section titled as **"Risk Factors"** on page no. 24.*

vii. **DETAILS OF SUITABLE RATIOS**

viii. **Basic and Diluted Earnings / (Loss) Per Share ("EPS") as per AS 20**
As per Restated Financial Statements

Particulars	Basic & Diluted EPS (in Rs.)*	Weights
March 31, 2026	8.41	3
March 31, 2025	3.44	2
March 31, 2024	1.82	1
Weighted Average	**5.66**	

b) **Price Earnings Ratio ("P/E") in relation to the Issue Price of Rs. 102.00 per share of Rs. 5/- each fully paid-up**
As per Restated Financial Statements

Particulars	P/E (No. of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for period ending March 31 2026	12.13
P/E ratio based on the Weighted Average Basic EPS of 5.66*	18.02

c) **Return on Net worth (RoNW)**
As per Restated Financial Statements

Particulars	RONW (%)*	Weights
March 31, 2026	61.29	3
March 31, 2025	44.08	2
March 31, 2024	34.39	1
Weighted Average	**51.07**	

d) **Net Asset Value (NAV)**
As per Restated Financial Statements

Financial Year	NAV (Rs.)
March 31, 2026	17.92
March 31, 2025	9,534.00
March 31, 2024	6,090.60
Issue Price	**102**
Net Asset Value per Equity Share after the Issue	**42.59**

ix. **Comparison with Industry Peers**

There is no listed company which is dealing in similar business segments/ services as are our Company.

x. **Key Operational and Financial Performance Indicators:**

Key *Performance* Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 31, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/s S Sood & Co., Chartered Accountants, by their certificate dated August 03, 2026 vide UDIN: 26089457DENOTN1527.

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The KPIs of our Company have been disclosed in the sections titled ***"Our Business"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators"*** on page no 123 and 184 respectively. We have described and defined the KPIs, as applicable, in ***"Definitions and Abbreviations"*** on page no. 6.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Financials KPIs of our Company

(Amount in lakhs, except for percentage)

Particulars	For the period ended on		
	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations(i)	6,203.63	4,539.50	4,508.05
Revenue CAGR (%)(ii)	11.23%		
Total Income(iii)	6,221.34	4,574.56	4,540.71
EBITDA(iv)	1,249.20	526.67	267.58
EBITDA Margin (%)(v)	20.14%	11.60%	5.94%
EBITDA CAGR (%)(vi)	67.13%		
EBIT(vii)	1,207.55	490.06	256.70
ROCE (%)(viii)	67.22%	45.18%	37.61%
Current Ratio (Times)(ix)	1.97	1.82	1.76
Operating Cash Flow(x)	-98.20	92.09	-91.70
PAT(xi)	842.58	344.34	182.13
PAT Margin (%)(xii)	13.58%	7.59%	4.04%
Net Worth(xiii)	1,795.98	953.40	609.06
ROE/ RONW (%)(xiv)	61.29%	44.08%	34.39%
EPS (Basic & Diluted)(xv)	8.41	3.44	1.82

Notes:

i. *Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.*

ii. *Revenue CAGR: The three-year compound annual growth rate in Revenue. [(Ending Value/Beginning Value) ^ (1/N)]-1.*

iii. *Total Income means the Total Income as appearing in the Restated Financial Statements.*

iv. *EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other Income.*

v. *EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.*

vi. *EBITDA CAGR (%) means: The three-year compound annual growth rate in EBITDA. [(Ending Value/ Beginning Value)^ (1/N)]-1*

vii. *EBIT is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses minus other Income.*

viii. *RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long- Term Borrowing.*

ix. *Current Ratio: Current Asset over Current Liabilities.*

x. *Operating Cash Flow: Net cash inflow from / (used in) operating activities.*

xi. *Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.*

xii. *PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.*

xiii. *RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.*

xiv. *Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.*

xv. *EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares.*

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Revenue CAGR %	Revenue CAGR informs the management of compounded annual growth rate i.e. Rate at which Company's revenue are growing on annual basis.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
EBITDA CAGR %	EBITDA CAGR indicate our compounded growth of the business
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Current Ratio	Current ratio indicates the company's ability to bear its short-term obligations
Operating Cash Flow	Operating cash flow shows whether the company is able to generate cash from day-to-day business
PAT	Profit after Tax is an indicator which determine the actual earning available to equity shareholders
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
ROC/RONW	ROC/RONW (%) is an indicator which shows how much company is generating from its available shareholders' funds
EPS	Earning per shares is the company's earnings available of one share of the Company for the period

xvi. **WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCAL YEAR ENDED ON MARCH 31, 2026, 2025 AND 2024 OF OUR COMPANY IS 51.07%.**

xvii. **DISCLOSURES AS PER CLAUSE (9)(K)(4) OF PART A TO SCHEDULE VI, AS APPLICABLE.**

a) **The price per share of our Company based on the primary/ new issue of shares (Equity Shares) excluding shares issued under ESOP/ESOS and issuance of Bonus shares**

There is no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Name of Allottee	No. of Equity Shares allotted	Date of allotment	Face value per Equity Share (in ₹)	Issue Price per Equity Share (in ₹)	Nature of Allotment	Nature of Consideration	Total Consideration (in ₹ lakhs)
Not Applicable							

b) **The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Transfer	Name of Transferee	No. of Equity Shares	Face Value (in ₹)	Transfer Price per Equity Share (in ₹)	Nature of Consideration	Nature of transaction	Total Consideration (in ₹)
Not Applicable							

c) **Since there are no transactions to report under (a) and (b), therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transaction.**

Date of Transaction	No. of Shares	FV (in Rs.)	Price per Share	Nature of Transaction	Nature of Consideration	Total Price	Cumulative Shares	Weighted average of Cost of Capital
April 16, 2024	3,095	10	6,000	Transfer of Shares	Cash	1,85,70,000	8,000	2,321.25
November 08, 2025	80,00,000	5	Nil	Bonus Issue	NA	-	80,16,000	2.32
December 04, 2025	40	5	1,500	Transfer of Shares	Cash	60,000	80,15,960	2.31

d) **Weighted Average Cost of Acquisition on Issue Price.**

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	No. of times of Issue Price (i.e. ₹ 102)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 8(a) above	N.A.	N.A.
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 8(b) above	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 8(c) above	2.31	N.A.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

Category of Promoters	Pre-Issue		Post-Issue*	
	No. of Shares	% of Pre-Issue Capital	No. of Shares	% of Post- Issue Capital
Promoters				
Jitendra Kumar Negi	49,14,770	49.05	39,15,170	27.61
Mridul Dilip Singhvi	31,01,190	30.95	31,01,190	21.87
Sub – Total (A)	**80,15,960**	**80.00**	**70,16,360**	49.48
Promoter Group				
NIL				
Sub – Total (B)				
Top 10 Public Shareholding				
Neelu Ramesh Aurangabadka	20,04,000	20.00	20,04,000	14.13
Jovina Neil Quinney	10	Negligible	10	Negligible
Swapnali Yogesh Dabholkar	10	Negligible	10	Negligible
Pinki D Mistry	10	Negligible	10	Negligible
Jyoti Girdharlal Badiani	10	Negligible	10	Negligible
Sub – Total (C)	20,04,040	20.00	20,04,040	14.13
Grand Total (A+B+C)	**1,00,20,000**	**100.00**	**90,20,400**	**63.61**

BASIS FOR ISSUE PRICE

The ***"Basis for Issue Price"*** on Page 90 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled ***"Basis for Issue Price",*** please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Date
Issue Opening Date	Tuesday, September 01, 2026
Issue Closing Date	Thursday, September 03, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Friday, September 04, 2026
Initiation of Allotment / Refunds/ Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Monday, September 07, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or about Monday, September 07, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Tuesday, September 08, 2026

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Rohit Pareek/ Mr. Pawan Mahur **SEBI Registration Number:** INM000013095 **CIN:** U65100DL1994PLC063880	**Kfin Technologies Limited** Selenium, Tower B, Plot No.- 31 & 32, Financial District, Nanakramguda, Serili, Ngampally, Rangareddi, Hyderabad, Telangana- 500032 **Telephone:** +91-4067162222 / 18003094001 **Email ID:** flyhi.ipo@kfintech.com **Investor grievance email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072	**Name-** Renu Agrawal **Address-** SF-04, 2nd Floor, Vasant Square Mall, Vasant Kunj, New Delhi- 110070 **Tel No.:** +91-9152110080 **Email:** cs@fhmtravels.in **Website:** http://fhmtravels.in Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.corporatemakers.in , website of company at: http://fhmtravels.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at http://fhmtravels.in , www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the **Registered Office of the Company**: Fly-Hi Maritime Travels Limited, **Lead Manager**: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: ICICI Bank Limited

BANKER TO THE COMPANY: Axis Bank Limited and Bank of India

Investor should read the Prospectus carefully, including the *"Risk Factors"* beginning on page 24 of the Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Fly-Hi Maritime Travels Limited
On behalf of the Board of Directors
Sd/-
Ms. Renu Agrawal
Company Secretary and Compliance Officer

Date – 27/08/2026
Place – New Delhi

Fly-Hi Maritime Travels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Delhi-I on August 26, 2026, website of lead manager to the issue at www.corporatemakers.in, website of the Company i.e. http://fhmtravels.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled ***"Risk Factors"*** beginning on page 24 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.